

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**ORDER GRANTING DEBTORS' FIFTH
OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO
CERTAIN CLAIMS PURSUANT TO 11 U.S.C
§ 502 AND FED. R. BANKR. P. 3007 (NO LIABILITY)**

Upon the *Debtors' Fifth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability)* (the "Objection")² filed by the debtors in the above-captioned case (the "Debtors"), requesting entry of an order pursuant to section 502 of the Bankruptcy Code and Bankruptcy Rule 3007 disallowing and expunging in full each of the No Liability Claims identified on Exhibit 1 attached hereto (the "Order"); and upon the *Declaration of Paul Kinealy in Support of Debtors' Fifth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability)*, attached to the Objection as Exhibit B; and upon all other documentation filed in connection with the Objection and the No Liability Claims; and adequate notice of the Objection having been given as set forth in the Objection; and it appearing that no other or further notice is required; and a hearing on the Objection having been held on January 3, 2024; and the Court having overruled any

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

² Capitalized terms used, but not otherwise defined, herein shall have the meanings set forth in the Objection.

Responses *for the reasons stated on the record at the hearing, including with respect to Claim No. 747*; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. For the reasons stated in the Objection, the Objection is GRANTED with respect to each of the No Liability Claims identified on Exhibit 1 attached hereto.

2. Each of the No Liability Claims identified on Exhibit 1 is hereby disallowed in full and shall be automatically expunged from the Claims Register.

3. This Order shall be deemed a separate Order with respect to each of the No Liability Claims identified on Exhibit 1. Any appeal and/or stay of this Order pending appeal by any Claimants whose Claims are subject to this Order shall only apply to the contested matter which involves such Claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

4. The Debtors, the Debtors' claims agent, Kroll Restructuring Administration LLC, and the clerk of this Court are authorized to take all actions necessary and appropriate to give effect to this Order, including updating the Claims Register to reflect the relief granted herein.

5. Except as provided in this Order, nothing in this Order shall be deemed (i) an admission or finding as to the validity of any Claim against a Debtor, (ii) a waiver of the right of the Debtors or the Official Committee of Unsecured Creditors to dispute any Claim against any Debtor on any grounds whatsoever at a later date, (iii) a promise by or requirement on any Debtor to pay any Claim, or (iv) a waiver of the rights of the Debtors or the Official Committee of Unsecured Creditors under the Bankruptcy Code or any other applicable law.

6. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Dated: January 19, 2024
White Plains, New York

/s/ Sean H. Lane
HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

No Liability Claims

Genesis Global Holdco, LLC Case No. 23-10063
Fifth Omnibus Objection
Exhibit 1 - No Liability

CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
1	NAME REDACTED ADDRESS REDACTED	950	Genesis Global Holdco, LLC	08/05/2023*	BTC 0.15891858 USD 6,233.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
2	NAME REDACTED ADDRESS REDACTED	659	Genesis Global Capital, LLC	06/10/2023*	1INCH 1.00†
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
3	NAME REDACTED ADDRESS REDACTED	854	Genesis Global Holdco, LLC	07/18/2023*	USD 900.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
4	NAME REDACTED ADDRESS REDACTED	1015	Genesis Global Holdco, LLC	09/05/2023*	USD 101.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
5	NAME REDACTED ADDRESS REDACTED	994	Genesis Global Holdco, LLC	08/25/2023*	UMA 25.46456333†
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
6	NAME REDACTED ADDRESS REDACTED	642	Genesis Global Holdco, LLC	06/06/2023*	USD 5,000.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
7	NAME REDACTED ADDRESS REDACTED	1133	Genesis Global Capital, LLC	10/27/2023*	FTM 1,370.00 MKR 0.02†
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
8	NAME REDACTED ADDRESS REDACTED	461	Genesis Global Holdco, LLC	05/22/23	USD 180,000.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
9	NAME REDACTED ADDRESS REDACTED	1117	Genesis Global Holdco, LLC	10/23/2023*	CRV 350.00 FTM 1,033.00 INJ 102.00 USD 778.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
10	NAME REDACTED ADDRESS REDACTED	711	Genesis Global Holdco, LLC	06/07/2023*	BTC 0.07569098 DOGE 1,223.638565 ETH 1.058461 MATIC 108.070941 SUSHI 27.795943 UNI 13.773247 USD 2,500.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
11	NAME REDACTED ADDRESS REDACTED	1122	Genesis Global Holdco, LLC	10/24/2023*	USD 563.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
12	NAME REDACTED ADDRESS REDACTED	424	Genesis Global Holdco, LLC	05/22/23	USD 32,500.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
13	NAME REDACTED ADDRESS REDACTED	1055	Genesis Global Holdco, LLC	09/23/2023*	BTC 10.00 FIL 100.00 TRX 100.00†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
14	NAME REDACTED ADDRESS REDACTED	1068	Genesis Global Capital, LLC	10/02/2023*	GUSD 2,115.00 USD 2,116.57
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
15	NAME REDACTED ADDRESS REDACTED	1085	Genesis Global Holdco, LLC	10/06/2023*	USD 283.49
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
16	NAME REDACTED ADDRESS REDACTED	833	Genesis Global Capital, LLC	07/11/2023*	DOGE 113.286382 USD 1,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
17	NAME REDACTED ADDRESS REDACTED	434	Genesis Global Holdco, LLC	05/22/23	USD 18,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
18	NAME REDACTED ADDRESS REDACTED	1062	Genesis Global Holdco, LLC	09/29/2023*	USD 533.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
19	NAME REDACTED ADDRESS REDACTED	914	Genesis Global Capital, LLC	07/25/2023*	BAT 7.25313715 BTC 0.00197331 DOGE 795.86388061†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
20	NAME REDACTED ADDRESS REDACTED	1025	Genesis Global Capital, LLC	09/12/2023*	AMP 1,000.00 GRT 400.00 SHIB 800.00 USD 2,288.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
21	NAME REDACTED ADDRESS REDACTED	734	Genesis Global Holdco, LLC	06/26/2023*	BAT 47.67238044 COMP 0.57870105 LTC 0.48395787†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
22	NAME REDACTED ADDRESS REDACTED	1114	Genesis Global Holdco, LLC	10/22/2023*	SOL 23.29 USD 2,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
23	NAME REDACTED ADDRESS REDACTED	581	Genesis Global Holdco, LLC	05/29/2023*	USD 9,500.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
24	NAME REDACTED ADDRESS REDACTED	522	Genesis Global Holdco, LLC	05/22/23	USD 14,399.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
25	NAME REDACTED ADDRESS REDACTED	494	Genesis Global Holdco, LLC	05/22/23	USD 26,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
26	NAME REDACTED ADDRESS REDACTED	916	Genesis Global Holdco, LLC	07/26/2023*	USD 3,400.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
27	NAME REDACTED ADDRESS REDACTED	728	Genesis Global Capital, LLC	06/24/2023*	USD 196.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
28	NAME REDACTED ADDRESS REDACTED	909	Genesis Global Holdco, LLC	07/21/2023*	CRV 319.00 USD 200.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
29	NAME REDACTED ADDRESS REDACTED	804	Genesis Global Holdco, LLC	07/06/2023*	USD 500,000.00†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
30	NAME REDACTED ADDRESS REDACTED	1014	Genesis Global Holdco, LLC	09/05/2023*	AMP 613.930348 BTC 0.0064581 ETH 0.158968 LTC 1.4377 USD 556.00 ZEC 1.459902
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
31	NAME REDACTED ADDRESS REDACTED	1082	Genesis Global Holdco, LLC	10/04/2023*	BAT 163.186295 USD 49.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
32	NAME REDACTED ADDRESS REDACTED	1103	Genesis Global Holdco, LLC	10/14/2023*	USD 3,112.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
33	NAME REDACTED ADDRESS REDACTED	1040	Genesis Global Holdco, LLC	09/18/2023*	SOL 3.50 USD 70.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
34	NAME REDACTED ADDRESS REDACTED	486	Genesis Global Holdco, LLC	05/22/23	USD 17,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
35	NAME REDACTED ADDRESS REDACTED	747	Genesis Global Holdco, LLC	06/29/2023*	USD 1,070.09
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

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#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
36	NAME REDACTED ADDRESS REDACTED	717	Genesis Global Holdco, LLC	06/22/2023*	USD 729.65
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
37	NAME REDACTED ADDRESS REDACTED	1098	Genesis Global Holdco, LLC	10/13/2023*	BCH 4.00 BTC 2.00 ETC 4.00 ETH 4.00 XTZ 1.00†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
38	NAME REDACTED ADDRESS REDACTED	710	Genesis Global Capital, LLC	06/06/2023*	USD 2,789.90
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
39	NAME REDACTED ADDRESS REDACTED	1142	Genesis Global Holdco, LLC	10/31/2023*	APE 28.314054 DOGE 1,045.745882 MATIC 183.467799 UNI 14.426125
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
40	NAME REDACTED ADDRESS REDACTED	1037	Genesis Global Holdco, LLC	09/19/2023*	BCH 0.79 USD 100.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
41	NAME REDACTED ADDRESS REDACTED	484	Genesis Global Holdco, LLC	05/22/23	USD 598,659.81
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
42	NAME REDACTED ADDRESS REDACTED	490	Genesis Global Holdco, LLC	05/22/23	USD 10,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
43	NAME REDACTED ADDRESS REDACTED	1019	Genesis Global Holdco, LLC	09/08/2023*	AMP 8,000.414768 REN 609.528016 UNI 311.40237†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

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*Claim was filed after the General Bar Date

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#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
44	NAME REDACTED ADDRESS REDACTED	1001	Genesis Global Holdco, LLC	08/30/2023*	USD 22,000.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
45	NAME REDACTED ADDRESS REDACTED	529	Genesis Global Holdco, LLC	05/22/23	USD 350,000.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
46	NAME REDACTED ADDRESS REDACTED	948	Genesis Global Holdco, LLC	08/04/2023*	USD 8,725.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
47	NAME REDACTED ADDRESS REDACTED	1160	Genesis Global Holdco, LLC	11/09/2023*	DOGE 21,856.70 USD 4,663.32
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
48	NAME REDACTED ADDRESS REDACTED	1075	Genesis Global Holdco, LLC	10/02/2023*	BNT 1,154.00 LINK 17.13 USD 3,000.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
49	NAME REDACTED ADDRESS REDACTED	1182	Genesis Global Holdco, LLC	11/16/2023*	AAVE 4.00 USD 378.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
50	NAME REDACTED ADDRESS REDACTED	844	Genesis Global Holdco, LLC	07/13/2023*	AAVE 4.00 USD 500.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
51	NAME REDACTED ADDRESS REDACTED	866	Genesis Global Holdco, LLC	07/16/2023*	USD 433.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
52	NAME REDACTED ADDRESS REDACTED	1005	Genesis Global Capital, LLC	08/30/2023*	USD 774.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				
53	NAME REDACTED ADDRESS REDACTED	524	Genesis Global Holdco, LLC	05/22/23	USD 52,000.00
	<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>				

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
54	NAME REDACTED ADDRESS REDACTED	1086	Genesis Global Holdco, LLC	10/06/2023*	USD 1,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
55	NAME REDACTED ADDRESS REDACTED	1149	Genesis Global Holdco, LLC	11/03/2023*	BTC 0.232070058 ETH 2.21270153
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
56	NAME REDACTED ADDRESS REDACTED	775	Genesis Global Holdco, LLC	07/03/2023*	APE 0.453548 BCH 0.17410297 BTC 0.00541168 DOGE 960.031881 ETH 0.076118 LINK 2.58759 PAXG 0.015755 USD 460.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
57	NAME REDACTED ADDRESS REDACTED	562	Genesis Global Capital, LLC	05/26/2023*	USD 150.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
58	NAME REDACTED ADDRESS REDACTED	955	Genesis Global Holdco, LLC	08/08/2023*	BTC 0.30505774 ETH 8.84457282 LTC 0.00000466†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
59	NAME REDACTED ADDRESS REDACTED	713	Genesis Global Capital, LLC	06/07/2023*	BTC 989.62 USD 989.62
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
60	NAME REDACTED ADDRESS REDACTED	619	Genesis Global Holdco, LLC	06/04/2023*	APE 133.143459 BTC 0.21895667†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
61	NAME REDACTED ADDRESS REDACTED	1156	Genesis Global Holdco, LLC	11/06/2023*	USD 49.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

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*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
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#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
62	NAME REDACTED ADDRESS REDACTED	989	Genesis Global Capital, LLC	08/20/2023*	ETH 5.350652 USD 10,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
63	NAME REDACTED ADDRESS REDACTED	988	Genesis Global Holdco, LLC	08/20/2023*	ETH 5.350652 USD 10,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
64	NAME REDACTED ADDRESS REDACTED	970	Genesis Global Holdco, LLC	08/13/2023*	USD 4,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
65	NAME REDACTED ADDRESS REDACTED	1169	Genesis Global Holdco, LLC	11/13/2023*	BTC 0.1797567 DOGE 1,891.06390319 ETH 2.47185717 LTC 1.96291269 USD 11,735.39
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
66	NAME REDACTED ADDRESS REDACTED	1023	Genesis Global Capital, LLC	09/10/2023*	ETH 0.25 SOL 1.00†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
67	NAME REDACTED ADDRESS REDACTED	1166	Genesis Global Holdco, LLC	11/12/2023*	ETH 1.0491 USD 2,100.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
68	NAME REDACTED ADDRESS REDACTED	627	Genesis Global Holdco, LLC	06/05/2023*	USD 7,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
69	NAME REDACTED ADDRESS REDACTED	823	Genesis Asia Pacific Pte. Ltd. (Singapore)	07/10/2023*	USD 560.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
70	NAME REDACTED ADDRESS REDACTED	746	Genesis Global Capital, LLC	06/28/2023*	USD 4,650.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Fifth Omnibus Objection
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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
71	NAME REDACTED ADDRESS REDACTED Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.	1107	Genesis Global Holdco, LLC	10/16/2023*	KNC 117.23 MANA 351.78†
72	NAME REDACTED ADDRESS REDACTED Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.	697	Genesis Global Holdco, LLC	06/21/2023*	BTC 0.02580005 ETH 1.1078607 MANA 129.02462727†
73	NAME REDACTED ADDRESS REDACTED Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.	1064	Genesis Global Holdco, LLC	09/29/2023*	USD 11,425.84
74	NAME REDACTED ADDRESS REDACTED Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.	25	Genesis Global Holdco, LLC	03/07/23	USD 105,918.09
75	NAME REDACTED ADDRESS REDACTED Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.	887	Genesis Global Holdco, LLC	07/18/2023*	BTC 0.09609408 ETH 2.78252573 USD 8,207.88
76	NAME REDACTED ADDRESS REDACTED Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.	557	Genesis Global Capital, LLC	05/26/2023*	USD 1,900.00
77	NAME REDACTED ADDRESS REDACTED Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.	724	Genesis Global Capital, LLC	06/23/2023*	USD 9,520.00
78	NAME REDACTED ADDRESS REDACTED Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.	492	Genesis Global Holdco, LLC	05/22/23	USD 100,000.00
79	NAME REDACTED ADDRESS REDACTED Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.	942	Genesis Global Holdco, LLC	08/02/2023*	BTC 0.4096561 USD 11,000.00

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
Fifth Omnibus Objection
Exhibit 1 - No Liability

CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
80	NAME REDACTED ADDRESS REDACTED	715	Genesis Global Capital, LLC	06/09/2023*	HINCH 1,788.00 AAVE 1,500.00 ALGO 67,778.00 AMP 500.00 APE 567.00 BTC 2.00 DOGE 750,000.00 DOT 759.00 ETH 6.00 LTC 7,865.00 MANA 345.00 MATIC 1,345.00 MKR 76.00 NEAR 150.00 SAND 354.00 SHIB 56,900,000.00 SOL 50.00 XLM 445,000,000.00 XRP 654.00†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
81	NAME REDACTED ADDRESS REDACTED	1012	Genesis Global Capital, LLC	09/04/2023*	USD 30,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
82	NAME REDACTED ADDRESS REDACTED	1162	Genesis Global Holdco, LLC	11/11/2023*	USD 300.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
83	NAME REDACTED ADDRESS REDACTED	709	Genesis Global Holdco, LLC	06/06/2023*	USD 4,228.03
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
84	NAME REDACTED ADDRESS REDACTED	1139	Genesis Global Capital, LLC	10/28/2023*	USD 5.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
85	NAME REDACTED ADDRESS REDACTED	731	Genesis Global Holdco, LLC	06/08/2023*	AMP 3,040.78432 UNI 1.24118†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
86	NAME REDACTED ADDRESS REDACTED	834	Genesis Global Holdco, LLC	07/12/2023*	BTC 0.02053727 ETC 0.00992271 USD 641.84
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
87	NAME REDACTED ADDRESS REDACTED	297	Genesis Global Holdco, LLC	05/16/23	USD 10,620.75
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
88	NAME REDACTED ADDRESS REDACTED	973	Genesis Global Holdco, LLC	08/14/2023*	BCH 0.0773864 COMP 0.10802 LTC 0.50 MANA 193.8376†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
89	NAME REDACTED ADDRESS REDACTED	1106	Genesis Global Capital, LLC	10/16/2023*	DOT 0.0000000036 ETH 340.00 SOL 18,001.00†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
90	NAME REDACTED ADDRESS REDACTED	829	Genesis Global Capital, LLC	07/11/2023*	ETH 0.872555 USD 1,785.00†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
91	NAME REDACTED ADDRESS REDACTED	813	Genesis Global Capital, LLC	07/08/2023*	USD 14,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

Genesis Global Holdco, LLC Case No. 23-10063
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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
92	NAME REDACTED ADDRESS REDACTED	1024	Genesis Global Holdco, LLC	09/11/2023*	AMP 4,242.985388 BTC 0.02175382 ETH 0.394418 LINK 6.511076†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
93	NAME REDACTED ADDRESS REDACTED	1046	Genesis Global Capital, LLC	09/21/2023*	USD 1,100.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
94	NAME REDACTED ADDRESS REDACTED	498	Genesis Global Holdco, LLC	05/22/23	USD 22,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
95	NAME REDACTED ADDRESS REDACTED	878	Genesis Global Holdco, LLC	07/17/2023*	USD 975.71
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
96	NAME REDACTED ADDRESS REDACTED	521	Genesis Global Holdco, LLC	05/22/23	USD 25,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
97	NAME REDACTED ADDRESS REDACTED	474	Genesis Global Holdco, LLC	05/22/23	USD 662,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
98	NAME REDACTED ADDRESS REDACTED	859	Genesis Global Holdco, LLC	07/14/2023*	BSV 0.04211616 BTC 0.04211616 ETH 0.650907 USD 1,897.51
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					
99	NAME REDACTED ADDRESS REDACTED	780	Genesis Global Holdco, LLC	07/03/2023*	USD 0.00†
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date

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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
100	NAME REDACTED ADDRESS REDACTED	932	Genesis Global Holdco, LLC	07/29/2023*	AMP 19,045,529,134.00 ANKR 6,744,527,233.00 USD 1,000.00
<i>Reason: The asserted liability is not found within the Debtors' books and records, as a result there should be no liability by the Debtors.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

*Claim was filed after the General Bar Date